**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 13 April 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN597”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 15 April 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN597

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** 5.617% (3 Month JIBAR as at 15 Apr 2021 of 3.667% plus 195bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 April 2023

**Books Close Date** 5 Jan, 5 April, 5 July, 5 October

**Interest Payment Date(s)** 15 Jan, 15 April, 15 July, 15 October

**Last Day to Register** by 17:00 on4 Jan, 4 April, 4 July, 4 October

**Issue Date** 15 April 2021

**Date Convention** Following

**Interest Commencement Date** 15 April 2021

**First Interest Payment Date** 15 July 2021

**ISIN No.** ZAG000175696

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN597%20PricingSupplement1504.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN597%20PricingSupplement1504.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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